

ASSIGNMENT

ASSIGNMENT, made this 2nd day of April, 2010, between Focus III, Inc., with a principal place of business at 9119 Corporate Lake Drive, Suite 200, Tampa, FL 33634, hereinafter "assignor," and Larry Hyman, whose address is P. O. Box 18625, Tampa, FL 33679, hereinafter "assignee."

WHEREAS, the assignor has been engaged in the business of Ad Agency or Direct Response Marketer.

WHEREAS, the assignor is indebted to creditors, as set forth in Schedule A annexed hereto, is unable to pay its debts as they become due, and is desirous of providing for the payment of its debts, so far as it is possible by an assignment of all of its assets for that purpose.

NOW, THEREFORE, the assignor, in consideration of the assignee's acceptance of this assignment, and for other good and valuable consideration, hereby grants, assigns, conveys, transfers, and sets over, unto the assignee, her or his successors and assigns, all of its assets, except such assets as are exempt by law from levy and sale under an execution, including, but not limited to, all real property, fixtures, goods, stock, inventory, equipment, furniture, furnishings, accounts receivable, bank deposits, cash, promissory notes, cash value and proceeds of insurance policies, claims and demands belonging to the assignor, wherever such assets may be located, hereinafter the "estate," as which assets are, to the best knowledge and belief of the assignor, set forth on Schedule B annexed hereto.

The assignee shall take possession and administer the estate in accordance with the provisions of Chapter 727, Florida Statutes, and shall liquidate the assets of the estate with reasonable dispatch and convert the estate into money, collect all claims and demands hereby assigned as may be collectible, and pay and discharge all reasonable expenses, costs, and disbursements in connection with the execution and administration of this assignment from the proceeds of such liquidations and collections.

The assignee shall then pay and discharge in full, to the extent that funds are available in the estate after payment of administrative expenses, costs, and disbursements, all of the debts and liabilities now due from the assignor, including interest on such debts and liabilities. If funds of the estate shall not be sufficient to pay such debts and liabilities in full, then the assignee shall pay from funds of the estate such debts and liabilities, on a pro rata basis and in proportion to their priority as set forth in Sec. 727.114, Florida Statutes.


In the event that all debts and liabilities are paid in full, any funds of the estate remaining shall be returned to the assignor.

To accomplish the purposes of this assignment, the assignor hereby appoints the assignee its true and lawful attorney, irrevocable, with full power and authority to do all acts and things which may be necessary to execute the assignment hereby created; to demand and recover from all persons all assets of the estate; to sue for the recovery of such assets, to execute, acknowledge,


and deliver all necessary deeds, instruments, and conveyances; and to appoint one or more attorneys under her or him to assist the assignee in carrying out her or his duties hereunder.

The assignor hereby authorizes the assignee to sign the name of the assignor to any check, draft, promissory note, or other instrument in writing which is payable to the order of the assignor, or to sign the name of the assignor to any instrument in writing, whenever it shall be necessary to do so, to carry out the purpose of this assignment.

The assignee hereby accepts the trust created by the assignment, and agrees with the assignor that the assignee will faithfully and without delay carry out her or his duties under the assignment.



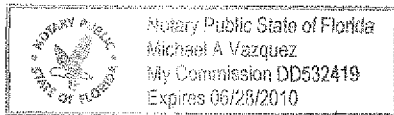
Assignor

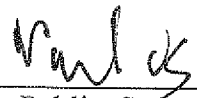


Assignee

STATE OF FLORIDA
COUNTY OF FLORIDA

The foregoing assignment was executed before me this 2ND day of April, 2010, by Raul Vazquez, as assignor, and by _____, as assignee, for the purposes therein expressed.





Notary Public, State of Florida

My Commission Expires 6/28/2010

Personally Known OR Produced Identification _____

Type of Identification Produced _____

ACCEPTANCE OF ASSIGNMENT

The undersigned, Larry S. Hyman, as Assignee, under that certain Assignment by Focus III, Inc., duly acknowledges that the Assignee accepts delivery of the assignment and that I will duly perform the duties imposed upon the Assignee pursuant to Chapter 727, Florida Statutes.

BY: 


Larry S. Hyman
ASSIGNEE

STATE OF FLORIDA
COUNTY OF HILLSBOROUGH

SWORN TO AND SUBSCRIBED in my presence this 12th day of April, 2010 by Larry S. Hyman who is personally known to me.



Chelsea J. McNabb
Commission #DD598150
Expires: SEP. 24, 2010
WWW.AARONNOTARY.com



Notary Public, State of Florida
Print Name: Chelsea J. McNabb
My Commission Expires: 9-24-2010

SCHEDULE A - CREDITOR LIST

1. Secured Creditors:

| Vendor | Address | Collateral | Current balance | |
|--------------------------------------|--|--|------------------------------------|----------|
| US Banc Corp. - Dex Imaging, Inc. | 1310 Madrid Street Marchall, MN 56258 | Copiers - repossessed | 53,744.52 | Disputed |
| Direct Capital | 155 Commerce Way Portsmouth, NH 03801 | Cubicles - repossessed | 6,607 | Disputed |
| Osprey Westlake, LLC | Osprey Westlake, LLC For Benefit of JP Morgan Chase Bank NA Dept 78125 P.O. Box 78000 Detroit, MI 48278-0125 | Furniture, fixtures, inventory and personalty | 20,285.85 | Disputed |
| Mitel Leasing USAmeriBank (Tampa) | P.O.Box 1158 Largo, FL 33779-1158 | Phone systems - repossessed Furniture, equipment, inventory and general intangibles | 608,221.76 41,178.34 100,000 | Disputed |
| BB&T | P.O. 830738 Birmingham, AL 35202 | Porsche Vehicle | 27,241.85 | |

2. Wages Owing: Michael Vazquez – 150,000 and Raul Vazquez 120,000.

3. Consumer Deposits: None.

4. Taxes owed: 70,000.

5. Unsecured Creditors:

| Creditor | Address | Phone | Amount | |
|---|---|----------------|---------|----------|
| Zephyr Media Group | Zephyr Media Group Attn: Jessica Anzaldua 990 Grove St., #300 Evanston, IL 60201 | (847) 328-1519 | unknown | |
| State of Oregon Warheim Insurance Consultants, Inc. | Department of Justice, State of Oregon Eva H. Novick, Assistant Attorney General Financial Fraud/Consumer Protection Section 1162 Court Street NE Salem, OR 97302-4096 | | unknown | disputed |
| Free Bridge | | | 1500 | disputed |
| | | | unknown | Disputed |

| Vendor | Address | Phone | Balance Total |
|-----------------------------------|---|--------------|---------------|
| American Express | P.O. Box 360001 Ft. Lauderdale, FL 33336-0001 | | 67,323.64 |
| American Express (75008) | P.O. Box 360001 Ft. Lauderdale, FL 33336-0001 | | 10,181.11 |
| American Express (Centurion Card) | P.O. Box 360001 Ft. Lauderdale, FL 33336-0001 | | 11,988.42 |
| Aramark | 8723 Florida Mining Blvd. Tampa, FL 33634 | 813-885-3760 | 339.52 |
| AutoDealerDaily.com | P.O. Box 358 Evansville, IN 47703-0358 | 812-424-6666 | 14,320.00 |
| Bobit Business Media | P.O. Box 2703 Torrance, CA 90509 | 310-533-2400 | 15,750.00 |
| Brickleyer Smoiker & Bolves, P.A. | 500 E. Kennedy Blvd., Suite 200 Tampa, FL 33602 | 813-223-3888 | 25,184.99 |
| Crew Connection | P.O. Box 2101 Evergreen, CO 80437-2101 | | 1,500.00 |
| Dave Mann | 10909 Autumn Oak Place, Tampa, FL 33624 | 813-962-1090 | 2,800.00 |
| Dex Imaging | 5109 Lemon Street, Tampa, FL 33609 | | 827.53 |
| DHL Express | P.O. Box 277264 Atlanta, GA 30384-7264 | | 108.45 |
| Direct Capital Corporation | P.O. Box 643451 Cincinnati, OH 45264-3451 | | 11,695.80 |
| Direct Connect | Attn: Jim Buck 12103 Anne St. Omaha, NE 68137 | 402-758-1200 | 174,122.99 |
| Directv | P.O. Box 60036 Los Angeles, CA 90060-0036 | | 196.21 |
| Ericho Communications | 333 Mamaroneck Ave., Suite 222 White Plains NY 10605 | | 67,500.00 |
| Essential Sound | 3719 Nogales Drive Sarasota FL 34235 | | 600.00 |

| | | | |
|---|---|------------------------|-----------|
| Experian | Department 1971 Los Angeles, CA 90088-1971 | | 45,699.04 |
| Express One - Tampa | P.O. Box 900070 Sandy, UT 84090 | 800-399-3971 Ext. 2705 | 6,731.05 |
| Focus Direct, LLC | 8404 Wilsky Blvd Tampa, FL 33615 | | 24,000 |
| Freedmans Office Supplies | 3935 W. Cypress St. Tampa, FL 33607 | | 263.14 |
| Gabriela Van Leeuwen | 100 Kings Point Drive #1215 Sunny Isles, FL 33160 | | 900.00 |
| HF Consulting Inc. | Attn: Helmi Felfel 425 Bay Harbour Rd. Mooresville NC 28117 | 704-634-2231 | 3,700.00 |
| High Wattage Advertising | 2000 1 st St. N. St. Petersburg, FL 33704 | | 1,000.00 |
| Hollie O'Brien | 7905 Seminole Blvd., #3406 Seminole, FL 33772 | | 475.00 |
| Interscreen America, Inc. | 13191 56 th Ct., Suite 104 Clearwater, FL 33760 | 727-546-8515 | 1,500.00 |
| Inter-Tel Technologies, Inc. | Attn: Accounts Receivable P.O. Box 975174 Dallas, TX 75397-5174 | 813-884-1010 | 37.08 |
| JumpStart Production | 10 Foxfire Lane Oldsmar, FL 34677 | 727-224-3112 | 300.00 |
| LiveOps, Inc. | PO Box 49017 San Jose, CA 95161-9017 | | 20,161.35 |
| McGuire Woods LLP | 901 E Cary Street Richmond, VA 23286-0645 | 434-977-2558 | 4,264.03 |
| Mitel Leasing | P.O. Box 973105 Dallas, TX 75397-3105 | | 28,195.87 |
| Nicolai Productions | 12712 Westwood Lakes Blvd. Tampa, FL 33626 | 813-766-6456 | 1,300.00 |
| Pro Star Logistics | 1545 South 4800 West Salt Lake City, UT 84104 | | 252.55 |
| Production Services & Systems Inc. | 3924 W. Spruce St., Bldg. 3 Tampa, FL 33607 | 813-354-1919 | 1,240.01 |
| Red Lizard Films | 10555 GreenCrest Dr. Tampa, FL 33626 | 813-792-7677 | 250.00 |
| Rocke, McLean & Sbar Attorneys at Law | 2309 S. MacDill Avenue Tampa, FL 33629 | | 484.92 |
| Ron Rose Productions | 1101 N. Himes Ave. Tampa, FL 33607 | 813-873-7700 | 1,498.45 |
| Seescape Studios | 101 S. 12 th St., Suite 103 Tampa, FL 33602-4219 | 813-892-1133 | 900.00 |
| Spencer Brock | 7136 Silvermill Drive Tampa, FL 33635 | 813-503-6619 | 1,100.00 |
| Sprint | P.O. Box 4191 Carol Stream, IL 60197-4191 | | 297.42 |
| State Farm Insurance Company | P.O. Box 588002 North Metro, GA 30029-8002 | | 1,774.32 |
| Stroner Designs | 1480 Buckeye Ln Palm Harbor, FL 34683 | 323-369-5835 | 944.75 |
| TW Telecom | P.O. Box 172567 Denver, CO 80217-2567 | | 710.52 |
| USBank Office Equipment Finance Services | P.O. Box 790448 St. Louis, MO 63179-0448 | | 3,978.88 |
| USF Public Broadcasting Intellis | 4202 E. Fowler Ave. ADM 131, Tampa, FL 33620 | | 2,996.00 |
| ValienteHernandez P.A. | 1715 N. Westshore Blvd. Ste 950 Tampa, FL 33607 | 813-933-3943 | 6,600.00 |
| Michael Vazquez (Capital Contribution) | 8404 Wilsky Blvd Tampa, FL 33615 | | 70,711.41 |
| Raul Vazquez (Capital Contribution) | 8404 Wilsky Blvd Tampa, FL 33615 | | 143,979 |
| Steven Vazquez (Capital contribution) | 8404 Wilsky Blvd Tampa, FL 33615 | | 354,435 |
| WebEx Communications Inc. | P.O. Box 49216 San Jose, CA 95161-9216 | | 345.00 |
| WEDU Attn: Pam Webb, Production Coordinator | 1300 North Boulevard P.O.Box 4033 Tampa, FL 33607 | 813-254-9338 | 7,418.50 |
| Zephyrhills Water | P.O. Box 856680 Louisville KY 40285 | | |

Mark Brinker, Freeplay Music

1650 Broadway, Suite 1108, New York, NY 10019

Yahoo HotJobs

P.O. Box 0506, Carol Stream, IL 60132-0506

1,000.00

6. Owners and Shareholders: Raul Vazquez and Michael Vazquez.

Focus Inc.
Vendor Contact List
March 9, 2010

| Vendor | Address | Balance Total |
|-----------------------|---|---------------|
| A&E | A&E Television Networks Attn: Mark Haggass, 3rd Floor 235 East 45 Street New York, NY 10017 | 0.00 |
| Apex Media | Apex Media Attn: Accounting 15049 North 77th Street Scottsdale, AZ 85280 | 0.00 |
| History | A&E Television Networks Attn: Mark Haggass, 3rd Floor 235 East 45 Street New York, NY 10017 | 0.00 |
| History International | A&E Television Networks Attn: Mark Haggass, 3rd Floor 235 East 45 Street New York, NY 10017 | 0.00 |
| Ion Media Networks | Ion Media Networks Watchova Lockbox Processing Center, 5585 Atlanta Ave. Attn: Box 330467 Hapeville, GA 30354 | 0.00 |
| KASA | KASA 1377 University Blvd NE Albuquerque, NM 87102 | 0.00 |
| KASW | KASW 5555 N 7th Ave., Ste 81 Phoenix, AZ 85013-1701 | 0.00 |
| KASY | KASY 8041 Washington St. NE Albuquerque, NM 87113 | 0.00 |
| KATU (atl) | KATU Attn: Amy Wigen 2153 NE Sandy Blvd, Portland, OR 97222 | 0.00 |
| KATU | KATU Attn: Accounting 444 E Britton Rd, Oklaoma City, OK 73114 | 0.00 |
| KBFK | KBFK P.O. Box 2829 Bakersfield, CA 93303 | 0.00 |
| KCAL | CBS Television Station Sales Attn: Controller 565 Fifth Ave., 7th Floor New York, NY 10017 | 0.00 |
| KCNC (atl) | CBS Television Station Sales Attn: Controller 565 Fifth Ave., 7th Floor New York, NY 10017 | 0.00 |
| KCNC (spot only) | KCNC Attn: Brad Holmes 11 Piedmont Center Suite 200 Atlanta, GA 30305 | 0.00 |
| KONS | KONS Attn: George Lo 449 Broadway New York, NY 10013 | 0.00 |
| KOPQ | Zephyr Media Group 990 Grove St., #300 Evanston, IL 60201 | 0.00 |
| KDAF | KDAF Attn: Accounting 8001 W. Carpenter Fwy Dallas, TX 75247 | 0.00 |
| KDFI | KDFI P.O. Box 84485 Dallas, TX 75284 | 0.00 |
| KDOC | KDOC Attn: Barbara Christiana 18021 Cowan Irvine, CA 92614-6023 | 0.00 |
| KDVR | Box 31 KDVR PO Box 877348 Dallas, TX 75287-7348 | 0.00 |
| KGTV | KGTV - ABC Attn: Accounting 4500 Air Way San Diego, CA 92102 | 0.00 |
| KING | KING Attn: Accounting 333 Dexter Ave. N Seattle, WA 98109 | 0.00 |
| KMAX | KMAX - CBS Station Sales Attn: Controller 565 5th Ave., 7th Floor New York, NY 10017 | 0.00 |
| KMCI | KMCI 4720 Oak St Kansas City, MO 64112 | 0.00 |
| KMOV | KMOV - TV Channel 4 CBS 1 Memorial Dr. St. Louis, MO 63102-0024 | 0.00 |
| KMSB | KMSB Attn: Todd Schlieman 1855 N. 6th Ave. Tucson, AZ 85705 | 0.00 |
| KMSP | KMSP Attn: Julie Aaravold 11358 Viking Dr. Eden Prairie, MN 55344 | 0.00 |
| KMYQ | Zephyr Media Group 990 Grove St., #300 Evanston, IL 60201 | 0.00 |
| KOCB | KOCB Attn: Maggie Keller 1228 E. Wilshire Blvd Oklahoma City, OK 73111 | 0.00 |
| KOKI | KOKI Attn: Maggie Keller 1228 E. Wilshire Blvd Oklahoma City, OK 73111 | 0.00 |
| KOMO | KOMO Attn: Amber Sattles 140 4th Ave. N Seattle, WA 98109 | 0.00 |
| KONG | KONG Attn: Dept 890933 PO Box 120933 Dallas, TX 75312 | 0.00 |
| KPOX | KPOX 14975 NW Grandblvd Pkwy Beaverton, OR 97006-6731 | 0.00 |
| KPUR | KPUR-TV 12848 Collections Center Dr. Chicago, IL 60693 | 0.00 |
| KPNX | KPNX TV Garnett Deposit PO Box 33010 St. Petersburg, FL 33733-3010 | 0.00 |
| KPNZ | KPNZ Attn: Accounting 150 N Wmghl Brothers Dr. Ste 520 Salt Lake City, UT 84116 | 0.00 |
| KPTV | KPTV 14975 NW Greenbriar Pkwy Beaverton, OR 97006-5731 | 0.00 |
| KQCA | KQCA Attn: Nicole Harper 58 Television Circle Sacramento, CA 95814 | 0.00 |
| KQCA-TV 58 | KQCA-TV 58 Attn: Nicole Harper (PTMT) 58 Television Circle Sacramento, CA 95814 | 0.00 |
| KRCW | KRCW 10255 SW Arcile Dr. Beaverton, OR 97005 | 0.00 |
| KRON | KRON Attn: Kathy King 1001 Van Ness Ave. San Francisco, CA 94109 | 0.00 |
| KRQE | KRQE 13 Broadcast Plaza SW Albuquerque, NM 87104 | 0.00 |
| KSAZ | KSAZ 5709 Collection Center Drive Chicago, IL 60693 | 0.00 |
| KSBW | KSBW 238 John St. Salinas, CA 93901 | 0.00 |
| KSMG | Bank One Corporation KSMO 22535 525 W Monroe St 8th Floor Chicago, IL 60661-3542 | 0.00 |
| KSTU | KSTU 5020 W. Amelia Earhart Dr. Salt Lake City, UT 84116-1160 | 0.00 |
| KSTW | KSTW Attn: Accounts Receivable 602 Oakesdale Ave SW Renton, WA 98055 | 0.00 |
| KSWB | KSWB 7191 Engineer Road San Diego, CA 92111 | 0.00 |
| KTBC | KTBC Attn: Accounting 119 E 10th St Austin, TX 78701 | 0.00 |
| KTLA | KTLA Attn: Accounting/Denise Ramirez 5800 Sunset Blvd, Los Angeles, CA 90028 | 0.00 |
| KTVB (atl) | KTVB Attn: Accounts Receivable Garnett Deposit P. O. Box 33010 St Petersburg, FL 33733 | 0.00 |

Focus Inc.
Vendor Contact List
March 9, 2010

| Vendor | Address | Balance Total |
|-----------------------------------|---|---------------|
| KTYD (spot) | Attn: Garnett Deposit C.A.T. KTYD - TV 11450 Gandy Blvd. N. St. Petersburg FL 33702-1908 | 0.00 |
| KTYI | KTYI TV Lock Box 3582 Solutions Center Chicago, IL 60677-3005 | 0.00 |
| KTYT | CBS Television Sales 1700 Broadway 10th Floor New York, NY 10019 ATTN: Controller | 0.00 |
| KTYX | KTYX Attn: Eddie Lynn Funk 2175 W 1700 South Salt Lake City, UT 84104 | 0.00 |
| KTXA | CBS Television Sales 1700 Broadway 10th Floor New York, NY 10019 ATTN: Controller | 0.00 |
| KTXH | KTXH Co Bank of America 3733 Collection Center Drive Chicago, IL 60693 | 0.00 |
| KTXL | KTXL Attn: Andrea Wong 4655 Fruitridge Rd. Sacramento, CA 95820 | 0.00 |
| KUCW | KUCW Attn: Accounting 2175 West 1700 South Salt Lake City, UT 84104 | 0.00 |
| KUSI | KUSI Terry LeChien PO Box 719651 San Diego, CA 92171 | 0.00 |
| KUTP | KUTP 4466 Collections Center Drive Chicago, IL 60693 | 0.00 |
| KWBQ | KWBQ 8341 Washington St. NE Albuquerque, NM 87113 | 0.00 |
| KWGN | KWGN - The Dance PO Box 677346 Dallas, TX 75267-7346 | 0.00 |
| The Golf Channel | The Golf Channel Lockbox 281401 6000 Fieldward Road College Park, GA 30349 | 0.00 |
| UCN | UCN P.O. Box 410468 Salt Lake City, UT 84141 | 0.00 |
| UNA - YPIC | UNA - YPIC | 0.00 |
| United Advertising Media | United Advertising Media Attn: Lisa 1601 Republic Blvd., Unit 3 Huntington Valley, PA 19008 | 0.00 |
| UP Systems Inc. | UP Systems Inc. PO Box 2151 Oldsmar, FL 34677 | 0.00 |
| UPN-48 | UPN-48 225 Glenburnie Dr. New Bern, NC 28560 | 0.00 |
| USF Public Broadcasting Inc/ellis | USF Public Broadcasting Inc/ellis Commercial Accounts 4202 E. Fowler Ave. ADM131 Tampa, FL 33620-5800 | 2,996.00 |
| Vacom Inc | Vacom Inc 2115A Gulf Boulevard Indian Rocks Beach, FL 33785 | 0.00 |
| WBAM | WBAM Attn: Meredith Grant 951 Beacon Parkway W. Ste 105 Birmingham, AL 35209 | 0.00 |
| WACH | WACH Fox Attn: Kellie Shuler 1400 Pickens St 6th Floor Columbia, SC 29201 | 0.00 |
| WAFF | WAFF Attn: Accounting/ Dick Windsor 1414 North Memorial Parkway Huntsville, AL 35801 | 0.00 |
| WAGA | WAGA Bank of America Remittance Dept Lockbox #100610 6000 Fieldwood Rd. College Park, GA 30349 | 0.00 |
| WATL | WATL Attn: Accounting One Menorah Plaza Atlanta, GA 30324 | 0.00 |
| WBEM | CBS Television Station Sales Attn: Controller 11 Piedmont Center, Suite 200 Atlanta, GA 30305 | 0.00 |
| WBGT | WBGT Attn: Kathy Mansour 2588 Corporate Place Mansburg, OH 45342 | 0.00 |
| WBFF | WBFF Attn: Accounting 2000 W. 41st St. Baltimore, MD 21211 | 0.00 |
| WBFS | WBFS ATTN: Keila Oser, Sales 5900 NW 18th Terrace Miami, FL 33172 | 0.00 |
| WBKI | WBKI Attn: Mary Kelly 1601 Alliant Ave. Louisville, KY 40259 | 0.00 |
| WBNX | WBNX Attn: Eddie Brown 2690 State Road Cuyahoga Falls, OH 44223 | 0.00 |
| WBRC | WBRC Attn: Wayne Farrell 1720 Valley View Dr. Birmingham, AL 35209 | 0.00 |
| WCCB | WCCB Attention: Accounting One Television Place Charlotte, NC 28205 | 0.00 |
| WCGV | WCGV 4041 North 35th St. Milwaukee, WI 53216 | 0.00 |
| WCIU | Magel Broadcasting 24620 Network Plaza Chicago, IL 60673-1246 | 0.00 |
| WCTX | WCTX P.O. Box 415090 Boston, MA 02241-5090 | 0.00 |
| WDAF | WDAF-TV 3600 Solutions Center Chicago, IL 60677-3005 | 0.00 |
| WDBT | WDBT | 0.00 |
| WDCA | WDCA 5151 Wisconsin Ave. N Washington, D.C. 20016 | 0.00 |
| WDCW | Kent Advertising Attn: Susan Kriesner PO Box 395 Pound Ridge, NY 10576 | 0.00 |
| WDRB | WDRB Attn: Lavern Pike 624 W. Muhammad Ali Blvd. Louisville, KY 40203 | 0.00 |
| WDSI | Attn: Martha Prince WDSI Fox 61 1101 E Main St. Chattanooga, TN 37421 | 0.00 |
| WFLU | WFLU 6024 Shawford Rd Suite 100 Chattanooga, TN 37421 | 0.00 |
| WFLX | WFLX Attn: Accounting 4119 W. Blue Heron Blvd. West Palm Beach, FL 33407 | 0.00 |
| WFOR | CBS Television Stations Attn: Controller 1700 Broadway 10TH FLOOR NEW YORK, NY 10019 | 0.00 |
| WFOR (spot) | CBS Television Stations Attn: Brad Holmes 11 Piedmont Center, Suite 200 Atlanta, GA 30305-1763 | 0.00 |
| WFTC | WFTC Attn: Holly Legoneta 4514 Collections Center Drive Chicago, IL 60693 | 0.00 |
| WFXI | WFXI Attn: Lisa Leonard 225 Glenburnie Dr. New Bern, NC 28560 | 0.00 |
| WFXP | WJET-TV 24 Attn: Accounting 8455 Peach Street Erie, PA 16509 | 0.00 |
| WFXT | WFXT 3707 Collection Center Drive Chicago, IL 60693 | 0.00 |

| Vendor | Address | Balance Total |
|--------|--|---------------|
| WGAL | WGAL Attn: Nancy Kuehn 333 Market St Harrisburg PA 17101 | 0.00 |
| WGCL | WGCL - TV 425 14th St. NW Atlanta, GA 30318 | 0.00 |
| WGGB | WGGB 1300 Liberty Street Springfield, MA 01104 Attn: Pat Miller | 0.00 |
| WGHP | WGHP-TV P. O. Box 534701 Atlanta, GA 30353-4701 | 0.00 |
| WGMW | WGMW Attn: Fran 10000 Perkins Road Baton Rouge, LA 70810 | 0.00 |
| WGNT | WGNT Attn: Accounting 1318 Spralley St. Portsmouth, VA 23704 | 0.00 |
| WGSB | WGSB ATTN : Accounting 401 MALL BLVD., STE 202A SAVANNAH, GA 31408 | 0.00 |
| WHBQ | WHBQ 485 S. Highland St. Memphis, TN 38111-4391 | 0.00 |
| WHDF | Lockwood Broadcasting co WHDF Attn: Tiffany Humphrey 2914 Mcker Rd Richmond, VA 23228 | 0.00 |
| WHP | WHP PO Box 402889 Atlanta, GA 30384-2888 | 0.00 |
| WHHM | WHHM Attn: Accounting 3235 heffman St Harrisburg PA 17110 | 0.00 |
| WISH | WISH 1950 N. Meridian Street Indianapolis, IN 46202 | 0.00 |
| WJBK | WJBK 15550 West Nine Mile Rd Southfield, MI 48075 | 0.00 |
| WJWV | WJWV - TV PO Box 644542 Pittsburgh, PA 15284-4542 | 0.00 |
| WJYS | WJYS 135 S. Lassar St., Dept. 1034 Chicago, IL 60674-1034 | 0.00 |
| WJZY | CBS Television Station Sales Attn: Controller 665 Fifth Ave., 7th Floor New York, NY 10017 | 0.00 |
| WJZY | WJZY P.O. Box 60953 Charlotte, NC 28286 | 0.00 |
| WKBD | WKBD 25905 West 11 Mile Road Southfield, MI 48034 | 0.00 |
| WKBN | WKBN Attn: Kathy Sama 3530 Sunset Blvd, Youngstown, OH 44612 | 0.00 |
| WKCF | WKCF Attn: Stacy Culver 1021 N. Wynmore Road Winter Park, FL 32789 | 0.00 |
| WLOS | WLOS Attn: Accounts Receivable 110 Technology Dr. Asheville, NC 28803 | 0.00 |
| WLS | ABC Chicago ATTN: Roy Saleh 190 N State Street Chicago, IL 60601 | 0.00 |
| WLVI | WLVI Attn: Accounting 7 Bulfinch Place Government Center Boston, MA 02114 | 0.00 |
| WLXH | WLXH PO Box 402689 Atlanta, GA 30394-2689 | 0.00 |
| WMNT | WMNT Attn: Ms Melyssa Knight 1510 Reynolds Rd @ Dussell Maurree, OH 43837 | 0.00 |
| WMOR | WMOR TV Attn: Accounting P O BOX 919204 Orlando, FL 32891-9204 | 0.00 |
| WMYA | WMYA Attn: Accounts Receivable 110 Technology Drive Asheville, NC 28803 | 0.00 |
| WMYD | WMYD 27777 Franklin Rd Suite #1220 Southfield, MI 48034 | 0.00 |
| WMYO | WMYO Attn: Accounting 524 W Muhammad Blvd Louisville, KY 40203 | 0.00 |
| WMYT | WMYT P.O. Box 80853 Charlotte, NC 28260 | 0.00 |
| WNAC | WNAC ATTN: Heather Gauvin 25 Calanore Blvd East Providence, RI 02914A | 0.00 |
| WNBY | WNBY 90508 Collection Center Drive Chicago, IL 60693 | 0.00 |
| WNLO | WNLO PO BOX 90372 Chicago, IL 60693-0372 | 0.00 |
| WNOL | WNOL Attn: Accounting PO Box 62019 New Orleans, LA 70162 | 0.00 |
| WNWU | WNWU Attn: Gina Antone 2000 W. 41st St. Baltimore, MD 21211 | 0.00 |
| WNWO | WNWO Attn: Jon Hagani 300 South Byrne Rd. Toledo, OH 43615 | 0.00 |
| WNXA | WNXA Attn: Bob Hewitt 17 Fair Ave. Ste. 100 Schenectady, NY 12306 | 0.00 |
| WNYG | WNYG Attn: Robin 689 Hertel, Suite 100 Buffalo, NY 14207 | 0.00 |
| WOFT | WOFT 523 Douglas Ave. Altamonte Springs, FL 32714 | 0.00 |
| WOOD | WOOD 120 College Avenue S. E. Grand Rapids, MI 49503 | 0.00 |
| WOVY | WOVY Attn: Accounting 120 College St SE Grand Rapids, MI 49503 | 0.00 |
| WPCW | CBS Television Station Sales Attn: Brad Homes 11 Piedmont Center Suite 200 Atlanta, GA 30305 | 0.00 |
| WPCH | WPCH Attn: Brian Butz 750 Ivory Ave. Pittsburgh, PA 15214 | 0.00 |
| WPGH | WPGH Attn: Accounting 637 Luverne Ave. Panama City, FL 32401 | 0.00 |
| WPHL | Kent Advertising Attn: Richard Wilkin P. O. Box 395 Pound Ridge, NY 10576 | 0.00 |
| WPMT | WPMT 2005 S. Queen St. York, PA 17403-0043 | 0.00 |
| WPWV | WPWV Attn: Brian Butz 750 Ivory Ave. Pittsburgh, PA 15214 | 0.00 |
| WPRI | WPRI P. O. Box 415082 Boston, MA 02241-5082 | 0.00 |
| WPXM | WPXM Ion Media Networks C/O Wachovia Bank PO Box 930467 Atlanta, GA 31193 | 0.00 |
| WRMZ | WRMZ / WRAL-TV Attn: Accounting 2619 Western Blvd. Raleigh, NC 27605 | 0.00 |
| WRBU | WRBU Quinn Nichols 1408 N. Kingshighway Ste 300 St. Louis, MO 63113 | 0.00 |

Focus Inc.
Vendor Contact List
March 9, 2010

| Vendor | Address | Balance Total |
|------------------------|--|---------------|
| WRBW | WRBW 36 Skyline Dr. Lake Mary, FL 32746 | 0.00 |
| WRDC | WRDC Attn: Accounts Receivables Dept. 3012 Highwatts Blvd. Suite 101 Raleigh, NC 27604 | 0.00 |
| WSFL | WSFL P.O. Box 277122 Atlanta, GA 30384-7122 | 0.00 |
| WSFX | WSFX Attn: Accounting 322 Shipyard Blvd Wilmington NC 28412 | 0.00 |
| WSHM | WSHM One Monarch Pl Ste 300 Springfield MA 01144 | 0.00 |
| WSPA | WSPA P.O. Box 26589 Richmond, VA 23261 | 0.00 |
| WSTR | WSTR Attn: Accounting 5177 Fishwick Dr Cincinnati, OH 45216 | 0.00 |
| WSYX | WSYX Attn: Accounting 1261 Dublin Road Columbus, OH 43215 | 0.00 |
| WTRC (DR) | Attn: Accounting WTRC - TV One Corporate Center Hartford, CT 06103 | 0.00 |
| WTRC (Paid) | Telestep, LLC Attn: Pam DElla, 28th Floor 1 Dog Hammarskjold Plaza New York, NY 10017 | 0.00 |
| WTRK | WTRK Attn: Accounting 720 Boush Street Norfolk, VA 23510 | 0.00 |
| WTOG | WTOG TV - UPRN 44 Attn: Mike Garam 365 105th Terrace NE St Petersburg, FL 33716 | 0.00 |
| WTSP | WTSP Attn: Sandy Alexander 11450 Gandy Blvd St Petersburg, FL 33702 | 0.00 |
| WTTA | WTTA 7622 Bald Cypress Tampa, FL 33614-2417 | 0.00 |
| WTTT | WTTT Attn: Accounting 1261 Dublin Road Columbus, OH 43215 | 0.00 |
| WTTG | WTTG 5151 Wisconsin Ave. N Washington, D.C. 20016 | 0.00 |
| WTTQ | WTTQ Attn: Accounts Receivable 551 Beacon Parkway, W. Ste 105 Birmingham, AL 35209 | 0.00 |
| WTTV | WTTV 6910 Network Place Indianapolis, IN 46278 | 0.00 |
| WTVR | WTVR Attn: Accounting 3301 West Broad Street Richmond, VA 23260 | 0.00 |
| WTVZ | WTVZ Attn: Nichole WML 900 Gandy St Norfolk, VA 23510 | 0.00 |
| WTXF | WTXF 5932 Collection Center Drive Chicago, IL 60693 | 0.00 |
| WTXX | Telestep, LLC Attn: Pam DElla, 28th Floor 1 Dog Hammarskjold Plaza New York, NY 10017 | 0.00 |
| WTXX (Station Address) | WTXX Attn: Claudette Harper One Corporate Center Hartford CT 06103 | 0.00 |
| WUCW | WUCW Attn: Kerry Ladouceur 1640 Como Ave. St. Paul, MN 55108 | 0.00 |
| WUPA | WUPA Attn: Deetra Hines-Bey 2700 N.E. Expressway Building A Atlanta, GA 30345 | 0.00 |
| WUPV | WUPV - TV Attn: Arny McCourtney 3301 W. Broad St. Richmond, VA 23230 | 0.00 |
| WUSA | WUSA - TV Gannett Deposit P.O. Box 33010 St. Petersburg, FL 33733-8010 | 0.00 |
| WUTB | WUTB c/o Bank of America 4533 Collections Center Drive Chicago, IL 60693 | 0.00 |
| WVEN | WVEN Attn: Marcos Tamaz 523 Douglas Ave Altamonte Springs FL 32714 | 0.00 |
| WVLA | WVLA Attn: Stacy Guillot 10000 Perkins Road Baton Rouge, LA 70810 | 0.00 |
| WVTV | WVTV 4041 North 35th St. Milwaukee, WI 53216 | 0.00 |
| WVHO | WVHO-TV 60510 Collection Center Drive Chicago, IL 60693 | 0.00 |
| WVME | WVME 3256 Payne/Stone Circle Chicago, IL 60674 | 0.00 |
| WVOR | WVOR Attn: Ross Schu 205 E. 67th Street New York, NY 10065 | 0.00 |
| WVXA | WVXA - TV Gannett Deposit P.O. Box 33010 St. Petersburg, FL 33733-8010 | 0.00 |
| WVXN | WVXN Attn: Accounting 6910 Network Place Indianapolis, IN 46278 | 0.00 |
| WVXJ | WVXJ Attn: Accounting 635 W. 7th St. Cincinnati, OH 45203 | 0.00 |
| WVXL | WVXL V Attn: Dana Baker 3500 Myer Lee Dr. Winston Salem, NC 27101 | 0.00 |
| WVXM | WVXM Attn: Shelly Bohr 3117 Plaza Dr NE Grand Rapids, MI 49525 | 0.00 |
| WVXV | WVXV 120 College Ave. SE Grand Rapids, MI 49503 | 0.00 |
| WVXP | WVXP Attn: Accounts Receivable P.O. Box 26261 Richmond, VA 23260-6261 | 0.00 |
| WVYCW | WVYCW Attn: Kathy Sarma 3800 Sunset Blvd. Youngstown, OH 44512 | 0.00 |
| WZDX | WZDX - TV 1309 N. Memorial Pkwy Huntsville, AL 35891 | 0.00 |
| WZMY | WZMY Attn: Accounting 11 A Street Derry, NH 03038 | 0.00 |
| WZNY (all) | WZNY (all) 11 A Street Derry, NH 03038 Attn: Accounting | 0.00 |
| WZRS | WZRS Attn: Vera Hampton 1408 North Kingshighway Suite 300 St. Louis, MO 63113 | 0.00 |
| XOTV | XOTV Attn: Accounting 5770 Ruffin Road San Diego, CA 92123 | 0.00 |
| WTRC | Columbia SC | |
| WHNT | Huntsville | |

SCHEDULE B – LIST OF ASSETS

I. Nonexempt property:

1. Leasehold interests: None.
2. Fixtures: None.
3. Cash and Bank Accounts: Approximately \$8,000
4. Inventory:

| | Estimated Liquidation Value |
|------------------------|--------------------------------|
| Television Productions | Unknown |
| URL's | Unknown |

5. Accounts Receivable: See Exhibit A, attached.

6. Equipment:

| | | | | | Total Estimated Liquidation Value |
|----|----------------------------|---------------------------|-------------|--|---|
| 2 | Acer | AL2016W | Monitor | | 30 |
| 1 | Acer | AL1917W | Monitor | | 12 |
| 2 | Acer | AL 2016 w | Monitor | | 30 |
| 1 | Adrenaline Avid | DN xcel 100-240v | Composer | | 7000 |
| 1 | Altec | | Speakers | | 3 |
| 1 | Altec | BX1120 | Speakers | | 3 |
| 1 | Altec | AVS200 | Speakers | | 1.50 |
| 1 | Altec | Series 100 | Speakers | | 1.50 |
| 1 | Altec Lansing | VS4221 | Speakers | | 9 |
| 2 | AOC | LM720 | Monitor | | 9 |
| 2 | APC | ES350 | UPS | | 9 |
| 1 | APC | ES550 | UPS | | 6 |
| 2 | Apple iMac 24 inch 2.8 ghz | | Computer | | 450 |
| 1 | Avid | Mojo Digital Nonlinear | Accelerator | | 1000 |
| 10 | Avid | Ultra 320 LVD | Hard Drive | | 500 |
| 1 | Behringer | MS16 | Speakers | | 15 |
| 1 | Brooks Power System | RM230 | | | 75 |
| 1 | Brother 2040 | | Printer | | 3.75 |
| 3 | Brother HL 1440 | | Printer | | 4.50 |

| | | | | |
|----|--------------------------|------------------|----------------------|--------|
| 1 | Canon | Canoscan lide 70 | Scanner | 4.50 |
| 1 | Cinevision | RV4000 | DVD | 75 |
| 1 | Cisco | 1720 | Router | 3 |
| 2 | Cisco | catalyst 3560 G | switch | 390 |
| 1 | Cisco | ASA 5510 | switch | 300 |
| 1 | Cisco | ASA 3560 | switch | 150 |
| | | catalyst 2690 | | |
| 9 | Cisco | 244FL | switch | 810 |
| 7 | Compaq Presario | SR1910NX | Computer | 420 |
| 1 | Dell | 186WFP | Monitor | 7.50 |
| 2 | Dell | Vostro | Computer | 90 |
| 1 | Dell | 2407 | Monitor | 90 |
| 1 | Dell | SE 198WFP | Monitor | 15 |
| 1 | Dell | Dell Ps | rack | 120 |
| 19 | Dell | E176FPI | Monitor | 142.50 |
| 1 | Dell | Inspiron 530 | Computer | 30 |
| 1 | Dell Dimension | E520 | Computer | 75 |
| 27 | Dell Dimension 1100 | | Computer | 283.50 |
| 7 | Dell Optiplex 320 | | Computer | 157.50 |
| 1 | Diamond Audio | EMC20USB | Speakers | 3.75 |
| 6 | E Machine | | Computer | 180 |
| 2 | E Machine | 5143 | Computer | 60 |
| 2 | E Machine | T3116 | Computer | 60 |
| 2 | E Machine | T3516 | Computer | 60 |
| 1 | E Machine | T5216 | Computer | 30 |
| 1 | Emerson | EWT1952 | TV | 7.50 |
| 1 | Epson | Stylus R320 | Printer | 12 |
| | | | Blackburst generator | |
| 1 | ESE | | | 15 |
| 1 | Furman Power Conditioner | M8I | | 6 |
| 1 | GE | WES0930 | Microwave | 7.50 |
| 1 | Go Video | 4060 | VCR | 10.50 |
| 1 | Hanns-G | HB191D | Monitor | 15 |
| 1 | HNC | 1X19A | Monitor | 1.50 |
| 1 | HNC | 1F191D | Monitor | 7.50 |
| 1 | HP | C310 | Printer | 12 |
| 1 | HP | 4100TN | Printer | 37.50 |
| 1 | HP | 4000 TN | Printer | 30 |
| 1 | HP | XW 8200 | Computer | 90 |
| 1 | HP | XW 8400 | Computer | 75 |
| 2 | HP | VS 17E 17" | Monitor | 30 |
| 1 | HP | DX2450 | Computer | 30 |
| 1 | HP | 2500L | Printer | 30 |

| | | | | |
|----|------------------|-----------------------|--|-------|
| 1 | HP Compaq | | Computer | 30 |
| 1 | HP Compaq | DC7700 | Computer | 45 |
| 1 | HP Compaq | DX5150 | Computer | 18.75 |
| 2 | HP Pavillion | a1320N | Computer | 90 |
| 1 | HP Pavillion | A1240n | Computer | 45 |
| 2 | HP Photo Smart | C4280 | Printer | 15 |
| 1 | Intellet | E157358 | | 15 |
| 1 | Intellex | DVMS | | 600 |
| 1 | JBL | HP51878359 | Speakers | 1.50 |
| 1 | Jyhuei | | rack | 120 |
| 1 | KDS | K22 MDWB | Monitor | 30 |
| 1 | KDS | 2026 | Monitor | 12 |
| 1 | KDS | | Monitor | 12 |
| 1 | Kenmore | 25356943601 | Refrigerators | 600 |
| 1 | Kenmore | 10657368700 | Refrigerators | 600 |
| 65 | Keyboard | | | 48.75 |
| 2 | Lacie | | Hard Drive 16 Channel | 30 |
| 1 | Mackie | 1604 VLZ PRO | Mixer | 75 |
| 2 | Maxx Digital | | | 105 |
| 1 | Multitech | MT56342BA | | 7.50 |
| 1 | NEC | L154FO | Monitor | 7.50 |
| 1 | Oaisys | | Auto call rec video / audio switcher | 75 |
| 1 | Ocean Matrix | 8x 1 | | 75 |
| 1 | Opti UPS | 3756 | UPS | 4.50 |
| 1 | Panasonic | AJ-D960 - DVCPRO50 | Editor | 12000 |
| 1 | Panasonic | DVX100a | | 2500 |
| 1 | Polaroid 26" LCD | | TV | 37.50 |
| 1 | Roland | MA 12 | Speakers | 15 |
| 1 | Sceptre | X22 | Monitor | 37.50 |
| 1 | Seagate | Free Agent 1TB | External Hard Drive | 12 |
| 4 | Server | | Server | 120 |
| 4 | Shuttle X | | Computer | 30 |
| 1 | Sony Betacam SP | UVW1800 | Editor | 700 |
| 1 | Sony DV Cam | DSR45 | | 3700 |
| 1 | Sound Source | | Speakers | 3 |
| 6 | Super Micro | | | 900 |
| 1 | Super Server | 6025 B-T | | 90 |
| 1 | Super Server | 5013 C-T | | 60 |
| 1 | Toshiba | TF831 | Fax | 45 |

| | | | | |
|---|------------------------|---------------|---------|----------|
| 1 | Toshiba Laptop | | | 75 |
| 2 | Trendnet | TC P48C6 | | 30 |
| 2 | Tripp Lite | Smart Pro UPS | | 90 |
| 1 | Ultrapatch Pro | PX 3000 | | 4.50 |
| 1 | US Robotics | USR 568 | Modem | 7.50 |
| 1 | View Sonic | VX922 | Monitor | 37.50 |
| 1 | Westinghouse | LCM17W7 | Monitor | 7.50 |
| 1 | Xenyx | 1204 fx | | 20.25 |
| | OfficeFurniture | | | 1500 |
| | 2006 Porsche Cayenne S | | | |
| | Titanium | | | 38000 |
| | TOTAL | | | 75,862.5 |

7. Pre-paid expenses, including deposits, insurance, rents and utilities: 250 deposit with TECO.

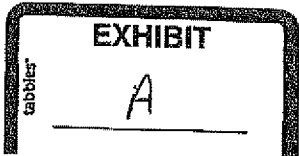
8. Other, including loans to third-parties, claims and choses in action: None.

4:38 PM

03/23/10

Focus Inc.
A/R Aging Detail
 As of December 31, 2009

| Type | Date | Num | P. O. # | Name | Terms | Due Date | Class | Ag... | Open Balance |
|----------------------|------------|-------|---------|--------------------|-------|------------|------------|-------|------------------|
| Current | | | | | | | | | |
| Total Current | | | | | | | | | |
| 1 - 30 | | | | | | | | | |
| Invoice | 12/3/2009 | 19695 | | Final Inches | | 12/3/2009 | Final I... | 28 | 6,375.00 |
| Invoice | 12/4/2009 | 19698 | | J.D. Byrider Cu... | | 12/4/2009 | 800 Cr... | 27 | 2,500.00 |
| Invoice | 12/10/2009 | 19699 | | Cobb County Kia | | 12/10/2009 | 800 Cr... | 21 | 1,900.00 |
| Invoice | 12/15/2009 | 19697 | | Franklin Ford M... | | 12/15/2009 | 800 Cr... | 15 | 2,500.00 |
| Invoice | 12/16/2009 | 19700 | | Hoffman of Sln... | | 12/16/2009 | 800 Cr... | 15 | 912.00 |
| Invoice | 12/16/2009 | 19701 | | Laser Spine Ins... | | 12/16/2009 | Laser ... | 15 | 3,000.00 |
| Invoice | 12/18/2009 | 19702 | | Pacific Western | | 12/18/2009 | 800 Cr... | 13 | 2,644.80 |
| Invoice | 12/18/2009 | 19707 | | Sauls Motor Inc | | 12/18/2009 | 800 Cr... | 13 | 1,750.00 |
| Invoice | 12/18/2009 | 19706 | | Dorman Cadillac | | 12/19/2009 | 800 Cr... | 12 | 2,500.00 |
| Invoice | 12/20/2009 | 19704 | | Willett Honda | | 12/20/2009 | 800 Cr... | 11 | 2,000.00 |
| Invoice | 12/25/2009 | 19705 | | Grunswick Auto... | | 12/25/2009 | 800 Cr... | 6 | 1,500.00 |
| Invoice | 12/28/2009 | 19703 | | Honda of New ... | | 12/28/2009 | 800 Cr... | 3 | 2,800.00 |
| Total 1 - 30 | | | | | | | | | 30,381.80 |
| 31 - 60 | | | | | | | | | |
| Invoice | 11/1/2009 | 19675 | | David McDavid ... | | 11/1/2009 | 800 Cr... | 60 | 1,500.00 |
| Invoice | 11/1/2009 | 19685 | | Butler Ford Mer... | | 11/1/2009 | 800 Cr... | 60 | 1,200.00 |
| Invoice | 11/4/2009 | 19670 | | Forbes Gallagher | | 11/4/2009 | Loan ... | 67 | 2,500.00 |
| Invoice | 11/9/2009 | 19678 | | Car Facts Prem... | | 11/9/2009 | 800 Cr... | 52 | 2,925.00 |
| Total 31 - 60 | | | | | | | | | 8,125.00 |
| 61 - 90 | | | | | | | | | |
| Total 61 - 90 | | | | | | | | | |
| > 90 | | | | | | | | | |
| Invoice | 5/6/2008 | 15450 | | South Suburba... | | 5/6/2008 | 800 Cr... | 504 | 6,000.00 |
| Invoice | 5/23/2008 | 15652 | | Premier Dodge | | 5/23/2008 | 800 Cr... | 587 | 11,918.00 |
| Invoice | 6/13/2008 | 15810 | | Hyundai of Nort... | | 6/13/2008 | 800 Cr... | 555 | 5,250.00 |
| Invoice | 6/23/2008 | 15908 | | Premier Dodge | | 6/23/2008 | 800 Cr... | 556 | 25,208.00 |
| Invoice | 9/1/2008 | 16502 | | Jimmy's Suzuki | | 9/1/2008 | 800 Cr... | 486 | 3,500.00 |
| Invoice | 9/2/2008 | 16516 | | Bob Saks Dodge | | 9/2/2008 | 800 Cr... | 485 | 2,500.00 |
| Invoice | 9/4/2008 | 16554 | | Conkle Pontiac ... | | 9/4/2008 | 800 Cr... | 483 | 5,000.00 |
| Invoice | 9/11/2008 | 16586 | | Planet Suzuki | | 9/9/2008 | 800 Cr... | 478 | 966.00 |
| Invoice | 9/13/2008 | 16614 | | Crown Kia | | 9/13/2008 | 800 Cr... | 474 | 2,500.00 |
| Invoice | 9/17/2008 | 16642 | | Battlefield Ford | | 9/17/2008 | 800 Cr... | 470 | 3,000.00 |
| Invoice | 9/19/2008 | 16675 | | Tropical Auto S... | | 9/19/2008 | 800 Cr... | 468 | 3,000.00 |
| Invoice | 9/26/2008 | 16738 | | Dick Milham Fo... | | 9/26/2008 | 800 Cr... | 461 | 3,000.00 |
| Invoice | 10/13/2008 | 16893 | | Toyota of Stuart | | 10/13/2008 | 800 Cr... | 444 | 5,000.00 |
| Invoice | 10/16/2008 | 16924 | | Planet Suzuki | | 10/16/2008 | 800 Cr... | 441 | 5,740.00 |
| Invoice | 10/17/2008 | 16925 | | Airport Suzuki | | 10/17/2008 | 800 Cr... | 440 | 3,000.00 |
| Invoice | 10/18/2008 | 17053 | | Tony's Quality ... | | 10/18/2008 | 800 Cr... | 439 | 1,000.00 |
| Invoice | 10/20/2008 | 16971 | | Modern Auto C... | | 10/20/2008 | 800 Cr... | 437 | 1,800.00 |
| Invoice | 10/20/2008 | 16978 | | Suncoast Ford ... | | 10/20/2008 | 800 Cr... | 437 | 8,400.00 |
| Invoice | 10/21/2008 | 16986 | | Country West ... | | 10/21/2008 | 800 Cr... | 436 | 1,500.00 |
| Invoice | 10/29/2008 | 17071 | | Conroe Mitsubl... | | 10/29/2008 | 800 Cr... | 428 | 3,000.00 |
| Invoice | 10/31/2008 | 17130 | | Glendale Pontil... | | 11/3/2008 | 800 Cr... | 423 | 3,000.00 |
| Invoice | 11/3/2008 | 17120 | | Burlington Volk... | | 11/3/2008 | 800 Cr... | 423 | 5,000.00 |
| Invoice | 11/7/2008 | 17163 | | Waller Thomas | | 11/7/2008 | 800 Cr... | 419 | 3,000.00 |
| Invoice | 11/10/2008 | 17292 | | Planet Suzuki | | 11/10/2008 | 800 Cr... | 416 | 1,295.00 |
| Invoice | 11/12/2008 | 17211 | | M P Auto | | 11/12/2008 | 800 Cr... | 414 | 3,000.00 |
| Invoice | 11/13/2008 | 17218 | | Basic Auto Sales | | 11/13/2008 | 800 Cr... | 413 | 3,000.00 |
| Invoice | 11/18/2008 | 17259 | | Burlington Che... | | 11/18/2008 | 800 Cr... | 408 | 3,000.00 |
| Invoice | 11/20/2008 | 17300 | | Star Performan... | | 11/20/2008 | 800 Cr... | 406 | 2,375.00 |
| Invoice | 11/25/2008 | 17349 | | Toyota of Gree... | | 11/25/2008 | 800 Cr... | 401 | 2,000.00 |
| Invoice | 11/30/2008 | 17386 | | Nourse Toyota | | 11/30/2008 | 800 Cr... | 396 | 3,500.00 |
| Invoice | 12/7/2008 | 17397 | | Classic Motor S... | | 12/1/2008 | 800 Cr... | 395 | 2,500.00 |
| Invoice | 12/2/2008 | 17414 | | European Auto ... | | 12/2/2008 | 800 Cr... | 394 | 1,500.00 |
| Invoice | 12/2/2008 | 17423 | | M & J Auto Sales | | 12/2/2008 | 800 Cr... | 394 | 6,000.00 |
| Invoice | 12/4/2008 | 17445 | | Mullinax Ford | | 12/4/2008 | 800 Cr... | 392 | 4,000.00 |
| Invoice | 12/12/2008 | 19209 | | M P Auto | | 12/12/2008 | 800 Cr... | 384 | 3,000.00 |
| Invoice | 12/15/2008 | 17518 | | Platinum Auto ... | | 12/15/2008 | 800 Cr... | 381 | 2,500.00 |
| Invoice | 12/18/2008 | 17520 | | Ann Schmidt C... | | 12/18/2008 | 800 Cr... | 378 | 500.00 |
| Invoice | 12/27/2008 | 17611 | | Weinberg Dodge | | 12/27/2008 | 800 Cr... | 369 | 2,500.00 |
| Invoice | 1/2/2009 | 17651 | | European Auto ... | | 1/2/2009 | 800 Cr... | 363 | 3,000.00 |



4:38 PM
03/23/10

Focus Inc.
A/R Aging Detail
As of December 31, 2009

| Type | Date | Num | P. O. # | Name | Terms | Due Date | Class | Ag1... | Open Balance |
|---------|-----------|--------|---------|----------------------|-------|-----------|-----------|--------|--------------|
| Invoice | 1/3/2009 | 17998 | | Burlington Kia | | 1/3/2009 | 800 Cr... | 362 | 2,500.00 |
| Invoice | 1/4/2009 | 19438 | | Mullinax Ford | | 1/4/2009 | 800 Cr... | 361 | 4,000.00 |
| Invoice | 1/8/2009 | 17907 | | Jim Sipala Kia ... | | 1/8/2009 | 800 Cr... | 357 | 3,000.00 |
| Invoice | 1/9/2009 | 17730 | | Star Auto Grou... | | 1/9/2009 | 800 Cr... | 356 | 6,000.00 |
| Invoice | 1/20/2009 | 17795 | | North Georgia ... | | 1/20/2009 | 800 Cr... | 345 | 1,500.00 |
| Invoice | 1/20/2009 | 17798 | | Park Plaza Dod... | | 1/20/2009 | 800 Cr... | 345 | 1,500.00 |
| Invoice | 1/21/2009 | 17801 | | Central Ave Nis... | | 1/21/2009 | 800 Cr... | 344 | 9,500.00 |
| Invoice | 1/23/2009 | 17839 | | Price Less Auto... | | 1/23/2009 | 800 Cr... | 342 | 2,000.00 |
| Invoice | 1/26/2009 | 17845 | | Cars Inc. | | 1/26/2009 | 800 Cr... | 339 | 1,500.00 |
| Invoice | 1/26/2009 | 17852 | | Tampa Honda ... | | 1/26/2009 | 800 Cr... | 339 | 1,900.00 |
| Invoice | 1/28/2009 | 17854 | | Coconut Creek ... | | 1/28/2009 | 800 Cr... | 337 | 20,000.00 |
| Payment | 1/30/2009 | 16154 | | E-Z Way Auto ... | | | | | -2,000.00 |
| Invoice | 1/30/2009 | 17891 | | Honda of Clear ... | | 1/30/2009 | 800 Cr... | 336 | 1,500.00 |
| Invoice | 2/9/2009 | 17947 | | Smokey Point ... | | 2/9/2009 | 800 Cr... | 325 | 5,500.00 |
| Invoice | 2/11/2009 | 17956 | | 1st Continental ... | | 2/11/2009 | Revers... | 323 | 4,375.00 |
| Invoice | 2/11/2009 | 17960 | | Kerry Chrysler ... | | 2/11/2009 | 800 Cr... | 322 | 12,000.00 |
| Invoice | 2/13/2009 | 17962 | | Webcot Inc | | 2/13/2009 | 800 Cr... | 321 | 2,000.00 |
| Invoice | 3/13/2009 | 18267 | | Arnold Hyundai | | 2/13/2009 | 800 Cr... | 321 | 2,500.00 |
| Invoice | 2/17/2009 | 17980 | | Park Ford | | 2/17/2009 | 800 Cr... | 317 | 2,500.00 |
| Invoice | 2/17/2009 | 17983 | | Hillcrest Chevro... | | 2/17/2009 | 800 Cr... | 317 | 3,000.00 |
| Payment | 2/17/2009 | 013... | | Capitol Hyundai | | | | | -4,000.00 |
| Invoice | 2/19/2009 | 17961 | | Family Motors ... | | 2/19/2009 | 800 Cr... | 315 | 583.38 |
| Invoice | 2/23/2009 | 18030 | | Steve Coory Ford | | 2/23/2009 | 800 Cr... | 311 | 2,300.00 |
| Invoice | 3/2/2009 | 18067 | | Grealey Kia db... | | 3/2/2009 | 800 Cr... | 304 | 2,500.00 |
| Invoice | 3/25/2009 | 18212 | | World Suzuki-S... | | 3/25/2009 | 800 Cr... | 280 | 4,000.00 |
| Invoice | 3/31/2009 | 18268 | | K C AutoPlex | | 3/31/2009 | 800 Cr... | 275 | 2,000.00 |
| Invoice | 4/7/2009 | 18424 | | Rendon, LLC | | 4/7/2009 | Best ... | 268 | 4,125.00 |
| Invoice | 4/10/2009 | 18323 | | Credit Automotl... | | 4/10/2009 | 800 Cr... | 265 | 1,250.00 |
| Invoice | 4/13/2009 | 18336 | | M & M Auto | | 4/13/2009 | 800 Cr... | 262 | 1,250.00 |
| Invoice | 4/15/2009 | 18345 | | The Auto Store | | 4/15/2009 | 800 Cr... | 260 | 2,500.00 |
| Invoice | 4/17/2009 | 18361 | | Suzuki of Nash... | | 4/17/2009 | 800 Cr... | 258 | 1,500.00 |
| Invoice | 4/18/2009 | 18362 | | Addison Auto G... | | 4/18/2009 | 800 Cr... | 257 | 2,500.00 |
| Invoice | 4/21/2009 | 18399 | | Modern Auto C... | | 4/21/2009 | 800 Cr... | 254 | 2,000.00 |
| Invoice | 4/25/2009 | 18415 | | Gateway Imports | | 4/25/2009 | 800 Cr... | 250 | 3,000.00 |
| Invoice | 4/30/2009 | 18683 | | Assel Land Re... | | 4/30/2009 | Revers... | 245 | 3,500.00 |
| Invoice | 4/30/2009 | 18884 | | Mortgage Of A... | | 4/30/2009 | Revers... | 245 | 4,025.00 |
| Invoice | 5/3/2009 | 18890 | | Autosource Mar... | | 5/3/2009 | 800 Cr... | 242 | 2,000.00 |
| Invoice | 5/12/2009 | 19159 | | Butler Mortgage | | 5/12/2009 | Revers... | 232 | 5,250.00 |
| Invoice | 5/21/2009 | 19198 | | Modern Auto C... | | 5/21/2009 | 800 Cr... | 224 | 2,000.00 |
| Invoice | 5/22/2009 | 19219 | | Genesis Home ... | | 5/22/2009 | Revers... | 223 | 5,250.00 |
| Invoice | 5/24/2009 | 19214 | | Automax (Dallas) | | 5/24/2009 | 800 Cr... | 221 | 2,000.00 |
| Invoice | 5/30/2009 | 19235 | | All Star Autos - ... | | 5/30/2009 | 800 Cr... | 215 | 500.00 |
| Invoice | 6/2/2009 | 19248 | | Goss Suzuki | | 6/2/2009 | 800 Cr... | 212 | 2,000.00 |
| Invoice | 6/19/2009 | 19307 | | Bill Holt | | 6/19/2009 | 800 Cr... | 195 | 3,500.00 |
| Invoice | 6/19/2009 | 19339 | | Kal's Auto Sales | | 6/19/2009 | 800 Cr... | 195 | 2,500.00 |
| Invoice | 6/19/2009 | 19340 | | Larry Miller Nis... | | 6/19/2009 | 800 Cr... | 195 | 4,000.00 |
| Invoice | 6/30/2009 | 19371 | | All Star Autos - ... | | 6/30/2009 | 800 Cr... | 184 | 2,000.00 |
| Invoice | 7/2/2009 | 19391 | | Steve Bailey H... | | 7/2/2009 | 800 Cr... | 182 | 2,500.00 |
| Invoice | 7/13/2009 | 19422 | | Five Star Auto ... | | 7/13/2009 | 800 Cr... | 171 | 2,500.00 |
| Invoice | 7/17/2009 | 19439 | | The Kia Store | | 7/17/2009 | 800 Cr... | 157 | 4,500.00 |
| Invoice | 7/19/2009 | 19457 | | Wholesale Inc | | 7/19/2009 | 800 Cr... | 155 | 2,000.00 |
| Invoice | 7/21/2009 | 19465 | | America One Fi... | | 7/21/2009 | Revers... | 153 | 250.00 |
| Invoice | 7/23/2009 | 19485 | | America One Fi... | | 7/23/2009 | Revers... | 161 | 100.00 |
| Invoice | 7/29/2009 | 19497 | | Carriage Mitsub... | | 7/29/2009 | 800 Cr... | 155 | 1,250.00 |
| Invoice | 7/31/2009 | 19501 | | American Natio... | | 7/31/2009 | Revers... | 153 | 3,000.00 |
| Invoice | 7/31/2009 | 19518 | | Drake Mortgage | | 7/31/2009 | Revers... | 153 | 3,750.00 |
| Invoice | 7/31/2009 | 19541 | | All Star Autos - ... | | 7/31/2009 | 800 Cr... | 153 | 2,000.00 |
| Invoice | 8/3/2009 | 19513 | | Joe Ricci Auto ... | | 8/3/2009 | 800 Cr... | 150 | 3,750.00 |
| Invoice | 8/5/2009 | 19519 | | Doug Reid Auto... | | 8/5/2009 | 800 Cr... | 148 | 2,000.00 |
| Invoice | 8/6/2009 | 19524 | | Final Stop Auto... | | 8/6/2009 | 800 Cr... | 147 | 1,050.00 |
| Invoice | 8/6/2009 | 19530 | | Pompano Suzuki | | 8/6/2009 | 800 Cr... | 147 | 1,000.00 |
| Invoice | 8/6/2009 | 19531 | | Repo Outlet of ... | | 8/6/2009 | 800 Cr... | 147 | 1,000.00 |
| Invoice | 8/12/2009 | 19546 | | GMT Auto Sales | | 8/12/2009 | 800 Cr... | 141 | 2,000.00 |
| Invoice | 8/20/2009 | 19567 | | A.I.C. Kia of Ma... | | 8/20/2009 | 800 Cr... | 133 | 350.00 |
| Invoice | 8/25/2009 | 19575 | | Ingenious Desi... | | 8/25/2009 | Ingeni... | 128 | 13,500.00 |
| Payment | 9/3/2009 | 013... | | Olathe Isuzu & ... | | | | | -225.00 |
| Payment | 9/8/2009 | 020... | | J.D. Byrider Ha... | | | | | -2,000.00 |
| Invoice | 9/17/2009 | 19604 | | Wells Fargo Ho... | | 9/17/2009 | Revers... | 105 | 4,000.00 |

4:38 PM

03/23/10

Focus Inc.
A/R Aging Detail
As of December 31, 2009

| Type | Date | Num | P. O. # | Name | Terms | Due Date | Class | Agl.. | Open Balance |
|------------|-----------|-------|---------|---------------------|-------|-----------|-----------|-------|-------------------|
| Invoice | 9/18/2009 | 19625 | | Bobby Layman ... | | 9/18/2009 | 800 Cr... | 104 | 2,000.00 |
| Invoice | 9/20/2009 | 19831 | | A.I.G. Kia of Ma... | | 9/20/2009 | 800 Cr... | 102 | 8,550.00 |
| Invoice | 9/23/2009 | 19609 | | East Coast Wa... | | 9/23/2009 | Email ... | 99 | 2,000.00 |
| Invoice | 9/25/2009 | 19613 | | Mission Autom... | | 9/25/2009 | 800 Cr... | 97 | 1,280.00 |
| Total > 90 | | | | | | | | | 367,935.38 |
| TOTAL | | | | | | | | | <u>406,442.18</u> |